

Baker & Hostetler LLP

45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
David J. Sheehan
Marc E. Hirschfield
Nicholas J. Cremona
Oren J. Warshavsky
Jessica Schichnes
Jessie A. Kuhn

*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

Adv. Pro. No. 10-04387 (SMB)

JAMES LOWREY, individually, in his capacity as
general partner of Turtle Cay Partners, in his
capacity as personal representative of the Estate of
Marianne Lowrey, in his capacity as trustee for the

Marianne B. Lowrey Trust, and in his capacity as
successor partner of Coldbrook Associates
Partnership,

THE ESTATE OF MARIANNE LOWREY,

TURTLE CAY PARTNERS,

COLDBROOK ASSOCIATES PARTNERSHIP,
individually and in its capacity as general partner of
Turtle Cay Partners,

TRUST CREATED FOR THE BENEFIT OF
JESSICA LEE LOWREY UNDER ARTICLE
SECOND OF A CERTAIN TRUST AGREEMENT
DATED AUGUST 29, 1984,

TRUST CREATED FOR THE BENEFIT OF
TRACY MCDONALD LOWREY UNDER
ARTICLE SECOND OF A CERTAIN TRUST
AGREEMENT DATED AUGUST 29, 1984,

TRUST CREATED FOR THE BENEFIT OF
WHITNEY HANLON LOWREY UNDER
ARTICLE SECOND OF A CERTAIN TRUST
AGREEMENT DATED AUGUST 29, 1984,

JESSICA LEE LOWREY, individually, in her
capacity as personal representative of the Estate of
Marianne Lowrey, in her capacity as trustee for the
Marianne B. Lowrey Trust and in her capacity as
successor partner of Coldbrook Associates
Partnership,

TRACY MCDONALD LOWREY LENEHAN,
individually, in her capacity as personal
representative of the Estate of Marianne Lowrey, in
her capacity as trustee for the Marianne B. Lowrey
Trust and in her capacity as successor partner of
Coldbrook Associates Partnership,

WHITNEY HANLON LOWREY GAETA,
individually, in her capacity as personal
representative of the Estate of Marianne Lowrey, in
her capacity as trustee for the Marianne B. Lowrey
Trust and in her capacity as successor partner of
Coldbrook Associates Partnership, and

LARRY B. ALEXANDER, in his capacity as
personal representative of the Estate of Marianne
Lowrey, in his capacity as trustee for the Marianne
B. Lowrey Trust and in his capacity as successor
partner of Coldbrook Associates Partnership,

MARIANNE B. LOWREY TRUST,

Defendants.

CASE MANAGEMENT NOTICE

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due June 6, 2014.
2. Fact Discovery shall be completed by January 16, 2015.
3. The Deadline for Service of Substantive Interrogatories shall be October 20, 2014.
4. The Disclosure of Case-in-Chief Experts shall be due May 15, 2015.
5. The Disclosure of Rebuttal Experts shall be due July 15, 2015.
6. The Deadline for Completion of Expert Discovery shall be October 14, 2015.
7. The Deadline for Service of a Notice of Mediation Referral shall be December 14, 2015.
8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be December 28, 2015.

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9. The Deadline for Conclusion of Mediation shall be April 26, 2016. This deadline may be extended by the mutual consent of the parties to the mediation and the mediator.

Dated: New York, New York
April 1, 2014

BAKER & HOSTETLER LLP

By: s/ Marc E. Hirschfield
45 Rockefeller Plaza
New York, New York 10111
Telephone: 212.589.4200
Facsimile: 212.589.4201
David J. Sheehan
Email: dsheehan@bakerlaw.com
Marc E. Hirschfield
Email: mhirschfield@bakerlaw.com
Geraldine E. Ponto
Email: gponto@bakerlaw.com
Marc Skapof
Email: mskapof@bakerlaw.com
Nicholas J. Cremona
Email: ncremona@bakerlaw.com
Oren J. Warshavsky
Email: owarshavsky@bakerlaw.com
Jessica Schichnes
Email: jschichnes@bakerlaw.com
Jessie A. Kuhn
Email: jkuhn@bakerlaw.com

*Attorneys for Plaintiff Irving H. Picard,
Trustee for the Liquidation of Bernard L.
Madoff Investment Securities LLC*